

PhotonStar LED Group Plc
(“PhotonStar” or “the Company”)

Block Listing Six Monthly Update

The Company provides the following update in accordance with Schedule Six of the AIM Rules for Companies regarding its existing block listing arrangements:

a	Name of company	PhotonStar LED Group plc
b	Name of scheme	In relation to the exercise of options under the Group’s Share Option Schemes and payment of non-executive directors for their services
c	Period of return (from/ to)	29 May 2013 to 28 November 2013
d	Number and Class of Securities not issued at the start of the period under the scheme	2,500,000 (ordinary shares of 10 pence each)
e	Number of securities issued under the scheme during the period	0 (ordinary shares of 10 pence each)
f	Balance under the scheme of securities not yet issued at the end of the period	2,500,000 (ordinary shares of 10 pence each)
g	Number and class of securities originally admitted and the date of admission	2,500,000 (ordinary shares of 10 pence each) block listed on 29 May 2013
h	Contact name – Company Telephone number Contact name – finnCap Ltd Telephone number	James McKenzie - Group Chief Executive Russell Banks – Group Chief Financial Officer +44 (0)2381 230 381 Geoff Nash/ Charlotte Stranner +44 (0)20 7220 0500