

15 March 2016

# PhotonStar LED Group plc

("PhotonStar" or "the Group")

## Result of General Meeting

PhotonStar LED Group plc (AIM: PSL), the British designer and manufacturer of smart LED lighting solutions, is pleased to announce that at its General Meeting, which was held earlier today in connection with the Placing and Subscription as announced on 25 February 2016, all resolutions were duly passed. In addition, the Group confirms that it has received advance assurance from HM Revenue & Customs that the Placing Shares will qualify for VCT and EIS. It is expected that the EIS/VCT Placing Shares and the EIS/VCT Subscription Shares will be admitted to trading on AIM at 8.00 a.m. on 16 March 2016.

Following the Second Admission, the total number of ordinary shares and voting rights in PhotonStar will be 187,727,363. PhotonStar does not hold any shares in treasury.

The above figure may be used by shareholders in PhotonStar as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of PhotonStar under the FCA's Disclosure and Transparency Rules.

All defined terms used in this announcement are defined, unless otherwise defined here, in the Group's announcement made on 25 February 2016.

### For further information:

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### About PhotonStar LED Group PLC

PhotonStar LED Group Plc is a leading British designer and manufacturer of intelligent lighting & building control solutions. The Group's proprietary technology Halcyon™ is a scalable, secure wireless IoT platform for retrofit into commercial buildings, for energy reduction, asset monitoring & control, and real time environmental, behavioural and energy insights.

PhotonStar is based in Romsey, Hampshire with a manufacturing facility in Wales.